

# Refund Itemizer

Itemized deductions	Amount
Mortgage Interest	
Real Estate / Property Taxes	
Charity -Cash	
Charity – Non-cash (clothing, furniture, etc)	
Safety Deposit Box	
Last Year Tax Prep Fee	
Ad Valorem (personal property tax)	
Union Dues	
Medical Expenses	
Dental Expenses	
Prescriptions	

**Please note:** Only expenses that have been paid (no bills) during the tax year being filed can be claimed. Please include receipts, invoices, etc. as proof of deductions.

Nonmileage Job Expense (list out Expenses in spaces below)	Amount

Mileage (on the clock miles; personal vehicle) (indicate employer)	Amount

Employer Reimbursement (yearly total) (indicate employer)	Amount

**Please note:** Job expenses must be required by your employer. Elective purchases cannot be claimed as a deduction. Please include receipts, invoices, mileage log, employer reimbursement policy, etc. as proof of deductions.

\_\_\_\_\_  
Taxpayer Signature

\_\_\_\_ / \_\_\_\_ / \_\_\_\_  
Date